

Submitted:  
 Wednesday, January 29, 2020  
 10:35:39AM  
 CDIAC Number: 2018-1593  
 Information as of Reporting Year End : 6/30/2019

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1  
 B. Issue Name 2018 Special Tax Ref Bonds  
 C. Project Name Seismic Safety Imp 690 & 942 Market St  
 D. Date of Sale 8/13/2018  
 E. Original Principal Amount of Issue \$9,795,000.00  
 F. Net Original Issue Premium (Discount) \$0.00  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$9,795,000.00

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$10,500,000.00  
 2) Authorization Date 8/2/2018  
 3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2018-005  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$9,795,000.00  
 6) Total Debt Authorized \$9,795,000.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$9,795,000.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authoriized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$9,795,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$0.00  
 D. Principal Paid During the Reporting Period \$0.00  
 E. Principal Payments (not reported in III.D.) made \$0.00  
 F. Principal Outstanding at the End of the Reporting Period \$9,795,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$9,795,000.00	\$8,979,250.00	\$815,750.00

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Cost of Issuance	\$536,258.48	\$536,258.48	\$0.00	\$0.00
Refunding Escrow Account	\$8,442,991.52	\$8,442,991.52	\$0.00	\$0.00
Reserve Fund	\$815,750.00	\$0.00	\$0.00	\$815,750.00
<b>TOTAL</b>	\$9,795,000.00	\$8,979,250.00	\$0.00	\$815,750.00

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Cost of Issuance	\$522,166.25	\$0.00	\$522,166.25	
Cost of Issuance	Obligation of Indenture	\$14,092.23	\$0.00	\$14,092.23	
Refunding Escrow Account	Refunding of 2007 Bonds	\$8,442,991.52	\$0.00	\$8,442,991.52	2006-0341
<b>TOTAL</b>		\$8,979,250.00	\$0.00	\$8,979,250.00	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Miriam Adamec  
 Title Vice President  
 Firm/ Agency Goodwin Consulting Group Inc  
 Address 333 University Avenue Suite 160  
 City/ State/ Zip Sacramento, CA 95825  
 Phone Number (916) 561-0890  
 E-Mail miriam@goodwinconsultinggroup.net  
 Date of Report 1/29/2020

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**